

BALANCE SHEET

As at Sep.30, 2014

Unit: VND

No.	Assets	Code	Note	Sep.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		615.782.226.028	529.646.261.756
I	Cash & Cash equivalents	110		78.150.389.416	69.119.866.139
1	Cash	111	V.01	78.150.389.416	69.119.866.139
2	Cash equivalents	112		-	-
II	Short-term financial investments	120	V.02	-	-
1	Short-term investments	121		-	-
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		247.975.826.812	201.852.217.773
1	Trade accounts receivables	131		226.542.028.847	186.950.504.736
2	Prepayment to suppliers	132		22.548.758.976	16.212.042.048
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	708.498.989	513.130.989
6	Provision for short-term doubtful debts	139		(1.823.460.000)	(1.823.460.000)
IV	Inventories	140		272.810.246.320	254.087.520.833
1	Inventories	141	V.04	272.810.246.320	254.087.520.833
2	Provision for devaluation of inventories	149		-	-
V	Other short-term assets	150		16.845.763.480	4.586.657.011
1	Short-term prepaid expenses	151		2.557.764.139	1.090.086.168
2	VAT deductible	152		3.242.304.920	185.137.100
3	Tax and accounts receivable from State budget	154	V.05	112.151.570	294.502.441
4	Other short-term assets	158		10.933.542.851	3.016.931.302
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		283.222.414.258	399.830.590.747
I	Long-term receivables	210		-	-
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	-	-
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		159.242.513.479	276.737.500.963
1	Tangible fixed assets	221	V.08	148.036.963.385	268.743.377.158
	- Historical cost	222		310.241.916.432	453.918.438.625
	- Accumulated depreciation	223		(162.204.953.047)	(185.175.061.467)
2	Finance leases fixed assets	224	V.09	4.076.760.633	1.994.059.138
	- Historical cost	225		5.608.093.182	2.697.418.182
	- Accumulated depreciation	226		(1.531.332.549)	(703.359.044)
3	Intangible fixed assets	227	V.10	5.957.224.667	6.000.064.667
	- Historical cost	228		6.076.542.000	6.076.542.000
	- Accumulated depreciation	229		(119.317.333)	(76.477.333)

	4	Construction in progress	230	V.11	1.171.564.794	-
III		Property investment	240	V.12	91.277.699.190	95.154.145.314
		- Historical cost	241		110.560.784.363	110.560.784.363
		- Accumulated depreciation	242		(19.283.085.173)	(15.406.639.049)
IV		Long-term financial investments	250		26.280.793.625	26.280.793.625
	1	Investment in subsidiaries	251		-	-
	2	Investment in associate or joint-venture companies	252		-	-
	3	Other long-term investments	258	V.13	26.280.793.625	26.280.793.625
	4	Provision for devaluation of long-term financial investments	259		-	-
V		Other long-term assets	260		6.421.407.964	1.658.150.845
	1	Long-term prepaid expenses	261	V.14	6.249.407.964	1.586.150.845
	2	Deferred income tax assets	262	V.21	-	-
	3	Others	268		172.000.000	72.000.000
VI.		Goodwill	269		-	-
		TOTAL ASSETS (270 = 100+200)	270		899.004.640.286	929.476.852.503

	RESOURCES		Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5	
A		LIABILITIES (300 = 310+330)	300		716.071.526.334	754.105.007.509
I		Short-term liabilities	310		382.124.806.247	363.329.066.059
	1	Short-term borrowing	311	V.15	144.013.133.049	149.519.183.848
	2	Trade accounts payable	312		65.943.634.337	31.033.487.253
	3	Advances from customers	313		59.549.551.078	87.592.310.273
	4	Taxes and payable to state budget	314	V.16	2.674.767.897	1.583.385.234
	5	Payable to employees	315		86.937.121.534	68.083.275.660
	6	Payable expenses	316	V.17	844.231.772	1.716.834.742
	7	Intercompany payable	317		-	-
	8	Payable in accordance with contracts in progress	318		15.224.071.270	-
	9	Other short-term payables	319	V.18	-	18.910.573.319
	10	Provision for short-term liabilities	320		6.938.295.310	-
	11	Bonus and welfare fund	323		-	4.890.015.730
II		Long-term liabilities	330		333.946.720.087	390.775.941.450
	1	Long-term accounts payable-Trade	331		14.130.508.482	19.073.169.502
	2	Long-term intercompany payable	332	V.19	-	-
	3	Other long-term payables	333		119.719.901.946	114.292.993.713
	4	Long-term borrowing	334	V.20	101.640.123.358	153.564.934.233
	5	Deferred income tax payable	335	V.21	-	-
	6	Provision for unemployment allowance	336		-	-
	7	Provision for long-term liabilities	337		34.449.769.234	38.977.061.269
	8	Unrealised revenue	338		64.006.417.067	64.867.782.733
	9	Scientific and Technological Development fund	339		-	-
B		OWNER'S EQUITY	400		182.933.113.952	175.371.844.994
I		Capital sources and funds	410	V.22	182.933.113.952	175.371.844.994
	1	Paid-in capital	411		90.000.000.000	90.000.000.000
	2	Capital surplus	412		5.000.000.000	5.000.000.000
	3	Other capital of owner	413		-	-
	4	Treasury stock	414		(2.023.313.414)	(2.023.313.414)

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		57.744.104.562	47.256.356.888
8	Financial reserve fund	418		6.177.110.289	4.898.116.670
9	Other fund belong to owner's equity	419		2.789.108.603	2.789.108.603
10	Retained after-tax profit	420		23.246.103.912	27.451.576.247
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINARITY INTEREST	500		-	-
	TOTAL RESOURCES	440		899.004.640.286	929.476.852.503

-

-

INCOME STATEMENT

Quarter 3/2014

Items	Code	Note	Quarter 3		Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013	2014	2013
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	272.910.296.360	170.706.600.017	748.412.728.754	632.598.737.613
2. Deductions	02		-	-	-	-
3. Net sales and services (10 = 01 - 02)	10		272.910.296.360	170.706.600.017	748.412.728.754	632.598.737.613
4. Cost of sales	11	VI.27	254.968.282.391	152.377.559.024	696.079.722.769	564.478.469.737
5. Gross profit (20= 10-11)	20		17.942.013.969	18.329.040.993	52.333.005.985	68.120.267.876
6. Financial income	21	VI.26	255.676.154	129.280.547	1.113.374.538	1.235.418.832
7. Financial expenses	22	VI.28	5.632.007.807	8.726.307.874	19.499.928.722	27.876.190.656
- In which: Interest expense	23		5.632.007.807	8.726.307.874	19.499.928.722	27.876.190.656
8. Selling expenses	24		-	-	-	-
9. General & administrative expenses	25		6.535.447.676	6.660.713.502	19.539.997.027	19.612.663.761
10. Net operating profit [30=20+(21-22)-(24+25)]	30		6.030.234.640	3.071.300.164	14.406.454.774	21.866.832.291
11. Other income	31		1.807.091.000	3.657.248.101	171.337.663.738	4.267.243.405
12. Other expenses	32		81.509.826	350.603	157.112.685.044	44.467.809
13. Other profit (40=31-32)	40		1.725.581.174	3.656.897.498	14.224.978.694	4.222.775.596
14. Profit or loss in joint venture	45		-	-	-	-
15. Profit before tax (50=30+40)	50		7.755.815.814	6.728.197.662	28.631.433.468	26.089.607.887
16. Current corporate income tax expenses	51	VI.30	1.727.882.558	1.686.808.166	6.297.384.930	6.380.972.891
17. Deferred corporate income tax expenses	52	VI.30	-	-	-	-
18. Profit after tax (60=50-51-52)	60		6.027.933.256	5.041.389.496	22.334.048.538	19.708.634.996
18.1 Profit after tax of minorities	61		0	0	0	0
18.2 Profit after tax of the parent company's shareholders	62		6.027.933.256	5.041.389.496	22.334.048.538	19.708.634.996
19. EPS (VND/share)	70		0	0	1.832	1.648

CASH FLOW STATEMENT
Quarter 3/2014 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Cash received from sale or services and other revenue	01		751.799.436.054	729.290.334.286
2. Cash paid for supplier	02		(492.176.109.890)	(454.963.174.174)
3. Cash paid for employee	03		(198.894.683.314)	(151.590.874.424)
4. Cash paid for interest	04		(20.340.244.350)	(28.854.419.689)
5. Cash paid for corporate income tax	05		(6.107.509.157)	(3.005.239.503)
6. Other receivables	06		5.552.085.505	6.295.006.650
7. Other payables	07		(61.917.835.817)	(49.553.559.278)
Net cash provided by (used in) operating activities	20		(22.084.860.969)	47.618.073.868
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(66.552.930.541)	(30.075.555.650)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		166.357.661.823	117.725.000
3. Cash paid for lending or purchase debt tools of other companies	23		-	-
4. Withdrawal of lending or resale debt tools of other companies	24		-	-
5. Cash paid for joining capital in other companies	25		-	-
6. Withdrawal of capital in other companies	26		-	-
7. Cash received from interest, dividend and distributed profit	27		685.910.116	536.474.259
Net cash used in investing activities	30		100.490.641.398	(29.421.356.391)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				-
1. Cash received from issuing stock, other owners' equity	31		-	-
2. Cash paid to owners equity, repurchase issued stock	32		-	-
3. Cash received from long-term and short-term borrowings	33		341.654.011.574	392.531.931.565
4. Cash paid to principal debt	34		(400.303.066.849)	(373.030.703.946)
5. Cash paid to financial lease debt	35		(537.140.358)	(899.139.394)
6. Dividend, profit paid for owners	36		(10.612.787.525)	(6.124.804.110)
Net cash (used in) provided by financing activities	40		(69.798.983.158)	12.477.284.115
Net cash during the period (20+30+40)	50		8.606.797.271	30.674.001.592
Cash and cash equivalents at beginning of year	60		69.119.866.139	33.197.199.113
Influence of foreign exchange fluctuation	61		423.726.006	698.944.573
Cash and cash equivalents at end of year (50+60+61)	70		78.150.389.416	64.570.145.278